

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**Glencar Investments XII Designated Activity Company  
(the "Issuer")**

**12 July 2019**

### **Amended and Restated Loan Allocation Agreement**

On 3 April 2018, the Cayman Islands Stock Exchange admitted to listing the up to £70,000,000 profit participating notes due 2027 of the Issuer.

The Issuer now announces that the loan allocation agreement dated 26 September 2017, as amended and restated on 25 November 2017, has been further amended and restated in its entirety on 14 February 2019 (the "**Amended and Restated Loan Allocation Agreement**"). The principal purpose of the Amended and Restated Loan Allocation Agreement is to permit additional investors to accede to the agreement.

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**"). A copy of the Supplementary Listing Document may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

Glencar Investments XII Designated Activity Company  
c/o Maples Fiduciary Services (Ireland) Limited  
32 Molesworth Street  
Dublin 2,  
Ireland